

SUN VALLEY WATER & SEWER DISTRICT
REGULAR BOARD MEETING
AGENDA IN THE ADMINTRATIVE OFFICES OF THE DISTRICT
49 Larrys Lane, Sun Valley
11:00 A.M., Thursday, August 13, 2026

access also via zoom: [Join Mtg # 226 868 0475](#) passcode 135791

*** ALL ITEMS LISTED ON THIS AGENDA ARE POTENTIAL ACTION ITEMS AND VOTES MAY BE TAKEN ON ANY ITEM LISTED ***

CALL TO ORDER

BOARD COMMENT

CHAIR COMMENT

ACTION, DISCUSSION, STAFF REPORTS

- a. OPEN PUBLIC BUDGET HEARING (30 min)
- b. Ops Reporting (C. Benson - 5 min) – pg 4
 - a. Discussion of volumes, events
- c. Jacobs – Water Masterplan Initial Reporting (B. Roberts - 10 min) – pg 8
 - a. Water Master Plan – with DEQ
 - b. Project Status: Well 14
 - c. Project Status: St Lukes lift
 - d. Project Status: Well 11 gen
- d. KSTP Reporting (J. Vert - 5 min) - pg 10
 - a. Discussion of volumes, staff, events
 - b. Capital Update(s)
- e. BestDay – HR proposal
- f. Proposals for Community Engagement: Greaves, Kirkpatrick
- g. Request for 2” Waterline at 214 Lupine (fire/life safety)
- h. CLOSE PUBLIC HEARING for BUDGET
- i. BUDGET DISCUSSION & ADOPTION
- j. APPROVE RESOLUTION FOR RATE CHANGES EFFECTIVE DECEMBER 1, 2026
- k. APPROVE RESOLUTION FOR RECOVERED FORGONE
- l. APPROVE RESOLUTION FOR LATE FEES

LEGAL

CONSENT AGENDA* (5 min)

All items listed under the Consent Agenda will be approved in one motion without discussion unless any Board member requests that the item be removed for individual discussion, and possible action.

1. Approval of July 16, 2026 Regular Board Meeting Minutes
2. Receive and File Financials
 - a. Payroll, July 2026 (3)
 - b. Aug 6, 2026 Paid Invoice Report
 - c. July 2026 initial Financial Statements
3. Authorize Invoice-In-Hand payment through Aug 13, 2026
4. Authorize payment of monthly vendors (Joes, etc.)

PUBLIC COMMENT – The Chairman and Board welcome comments from the public regarding issues that affect the District. Please state your name for the record. Public Comments are limited the three (3) minutes. You may also submit written comments to the District Administration Office at marybeth@svwsd.com.

EXECUTIVE SESSION

Pursuant to, and subject to the limitation of, Idaho Code § 74-206 (1)(f), the Board of Directors may hold an executive session, upon the adoption, by roll call vote, of a motion to do so which includes a description of the exact purpose for which it is being held.

Pursuant to Idaho Statute 74-206(b) to consider evaluation, dismissal or disciplining of, or to hear complaints or charges brought against, a public officer, employee, staff member or individual agent, or public-school student. *

“ Potential action from executive session related to personnel matters

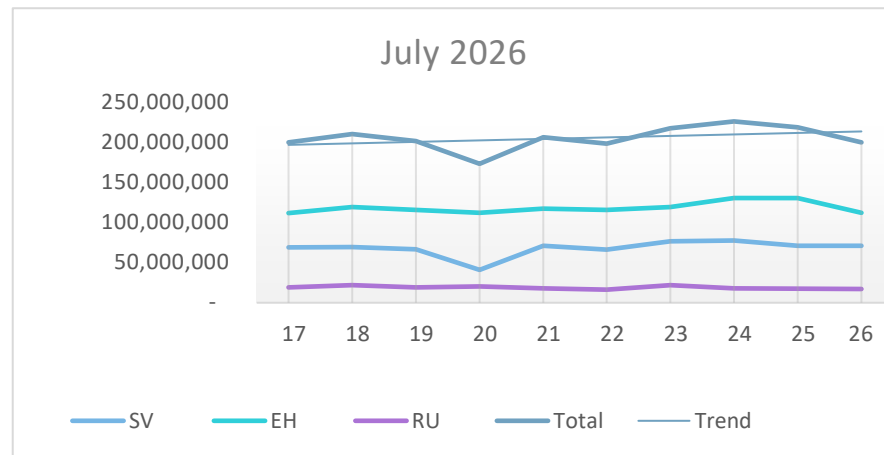
ADJOURNMENT

* Indicates a potential Action item as required by Idaho Code 74-205(4)

Any person needing special accommodations to participate in the above noticed meeting should contact the Sun Valley Water & Sewer District prior to the meeting at (208) 622-7610.

Water Consumption: Well Water + ReUse Water (10 yrs)

	July			
	SV	Elkhorn	ReUse	Total
2017	69,293,100	112,049,800	19,054,000	200,396,900
2018	69,620,200	119,419,200	21,973,000	211,012,400
2019	66,813,600	116,013,400	19,105,000	201,932,000
2020	41,038,800	112,435,700	20,207,000	173,681,500
2021	71,339,800	117,557,300	18,058,000	206,955,100
2022	66,251,500	116,200,400	16,329,000	198,780,900
2023	76,628,800	119,727,400	21,778,000	218,134,200
2024	77,768,600	130,886,700	18,013,000	226,668,300
2025	71,180,500	130,729,700	17,563,000	219,473,200
2026	71,109,900	112,234,100	17,003,000	200,347,000
10 yr Avg	74,962,890	129,887,010	18,908,300	223,758,200



Note Yellow highlight is current Month

	SUN VALLEY				ELKHORN				TOTAL JULY			
	WATER		WATER		WATER		WATER		Water		Sewer	
	Wells: 1, 2, 3, 4a, 5, 12	SV Lift	Percent	Wells: 7, 8, 10, 11, 13	Elk Lift	Percent	Wells: 7, 8, 10, 11, 13	Elk Lift	Total	Percent	Total	Percent
1	2,165,500	542,000	25.03%	3,216,500	336,000	10.45%	3,216,500	336,000	5,382,000	878,000	16.31%	
2	2,061,000	421,000	20.43%	3,345,800	254,000	7.59%	3,345,800	254,000	5,406,800	675,000	12.48%	
3	2,131,600	392,000	18.39%	3,032,300	249,000	8.21%	3,032,300	249,000	5,163,900	641,000	12.41%	
4	2,331,600	467,000	20.03%	3,647,400	297,000	8.14%	3,647,400	297,000	5,979,000	764,000	12.78%	
5	2,582,400	454,000	17.58%	3,730,200	289,000	7.75%	3,730,200	289,000	6,312,600	743,000	11.77%	
6	2,266,800	500,000	22.06%	4,053,600	350,000	8.63%	4,053,600	350,000	6,320,400	850,000	13.45%	
7	2,137,600	292,000	13.66%	3,478,000	197,000	5.66%	3,478,000	197,000	5,615,600	489,000	8.71%	
8	2,378,000	468,000	19.68%	3,864,300	289,000	7.48%	3,864,300	289,000	6,242,300	757,000	12.13%	
9	2,433,800	447,000	18.37%	3,735,600	263,000	7.04%	3,735,600	263,000	6,169,400	710,000	11.51%	
10	2,256,500	420,000	18.61%	3,377,700	278,000	8.23%	3,377,700	278,000	5,634,200	698,000	12.39%	
11	2,175,300	356,000	16.37%	3,584,900	225,000	6.28%	3,584,900	225,000	5,760,200	581,000	10.09%	
12	2,299,000	411,000	17.88%	3,408,800	248,000	7.28%	3,408,800	248,000	5,707,800	659,000	11.55%	
13	2,537,500	502,000	19.78%	3,976,700	305,000	7.67%	3,976,700	305,000	6,514,200	807,000	12.39%	
14	2,407,100	391,000	16.24%	3,571,500	241,000	6.75%	3,571,500	241,000	5,978,600	632,000	10.57%	
15	2,456,800	386,000	15.71%	3,733,700	251,000	6.72%	3,733,700	251,000	6,190,500	637,000	10.29%	
16	2,399,400	384,000	16.00%	3,771,300	234,000	6.20%	3,771,300	234,000	6,170,700	618,000	10.02%	
17	1,964,300	381,000	19.40%	3,556,900	240,000	6.75%	3,556,900	240,000	5,521,200	621,000	11.25%	
18	2,694,100	356,000	13.21%	3,411,100	240,000	7.04%	3,411,100	240,000	6,105,200	596,000	9.76%	
19	2,403,200	353,000	14.69%	3,202,800	210,000	6.56%	3,202,800	210,000	5,606,000	563,000	10.04%	
20	2,723,000	540,000	19.83%	4,039,900	339,000	8.39%	4,039,900	339,000	6,762,900	879,000	13.00%	
21	2,411,900	282,000	11.69%	3,735,300	194,000	5.19%	3,735,300	194,000	6,147,200	476,000	7.74%	
22	2,167,100	370,000	17.07%	3,626,100	256,000	7.06%	3,626,100	256,000	5,793,200	626,000	10.81%	
23	2,021,600	342,000	16.92%	3,642,100	229,000	6.29%	3,642,100	229,000	5,663,700	571,000	10.08%	
24	2,262,400	398,000	17.59%	3,413,400	157,000	4.60%	3,413,400	157,000	5,675,800	555,000	9.78%	
25	2,203,800	461,000	20.92%	3,520,500	294,000	8.35%	3,520,500	294,000	5,724,300	755,000	13.19%	
26	2,593,200	448,000	17.28%	3,919,600	278,000	7.09%	3,919,600	278,000	6,512,800	726,000	11.15%	
27	1,852,100	357,000	19.28%	3,240,200	213,000	6.57%	3,240,200	213,000	5,092,300	570,000	11.19%	
28	2,263,800	366,000	16.17%	3,803,000	249,000	6.55%	3,803,000	249,000	6,066,800	615,000	10.14%	
29	2,143,300	355,000	16.56%	3,729,800	239,000	6.41%	3,729,800	239,000	5,873,100	594,000	10.11%	
30	2,274,300	375,000	16.49%	3,883,600	261,000	6.72%	3,883,600	261,000	6,157,900	636,000	10.33%	
31	2,111,900	390,000	18.47%	3,981,500	243,000	6.10%	3,981,500	243,000	6,093,400	633,000	10.39%	
Total	71,109,900	12,607,000	17.73%	112,234,100	7,948,000	7.08%	112,234,100	7,948,000	183,344,000	20,555,000	11.21%	
Daily Average	2,293,868	406,677	17.73%	3,620,455	256,387	7.08%	3,620,455	256,387	5,914,323	663,065	11.21%	

Sun Valley Water & Sewer District

Engineering Update

BRoberts

August 13, 2026

Water Masterplan

Schedule

- DEQ comments received July 13; additional modeling was completed
- Met with DEQ on July 24th to go through draft responses
- Continued research/info collection on requested areas (most significant):
 - System inerties
 - Bald Mtn satellite system
 - Juniper Road Fire Flows
- Coordinating with DEQ on response format

Task Orders

Water System Back Up Power Feasibility

Well 8 & 11 together

Activities

- Confirmed preferred location for enclosed generator
- Confirmed no additional requirements from River Ranch neighborhood
- County requirements – building permit, no CU permit, non-specific screening
- Final effort – project summary:
 - Final concept map
 - Cost
 - Next Steps

St. Luke's Lift Station Replacement

Activities

- Completed and submitted Systems Analysis
- Responded to comments from staff on Systems Analysis report
- Currently integrating pertinent Systems Analysis work into DEQ Preliminary Engineering Report (PER) DRAFT
- Engaging environmental desktop study

Well 14

Activities

- Stevens & Sons Drillers contracted and on-site working
- Conducted scheduling & planning meeting

- Attendees – Driller, SVWSD staff, and Jacobs (hydrogeologist team)
- Prep activities
 - Jacobs staff training on transducer installation, operation, downloading
 - HSE plan development
 - On-site observation, coordination with contractor
- PROPOSED Schedule
 - Week July 27 – DONE
 - Driller – Mobilization and drilling (equipment failure caused delay)
 - Jacobs team – transducer setting and drilling observation
 - Week August 3
 - Part received late Monday
 - Drilling recommended by Wednesday
 - Week August 10
 - Continue to develop well
 - MAYBE Pump testing (about 8 hours) (could move to week August 17)
- Test Well Information
 - District/Jacobs FIELD Prep Work for Test Well
 - Coordinate with Ketchum to monitor Asher well
 - Coordinate with SVCo for pump testing (water on field)
 - Coordinate with Banyan for SCADA info during pump testing period
 - Monitoring – Well 12, Test Well 5 (Dorms), Asher, & Well 14
 - *District/Jacobs Begin DESIGN Prep for Production Well*
 - *DEQ Preliminary Engineering Report (sample available ~ 145 pages – see TOC below)*
 - *Engineering design – construction documents for well house and equipment (well, generator, electrical, and HVAC)*

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CITY OF KETCHUM

Jeff Vert | Water Reclamation Facility Supervisor

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ketchumidaho.org

August 3, 2026

Board of Directors
Sun Valley Water and Sewer District
Sun Valley, Idaho

Directors:

Payment Applications for July 2026

This month's STP payment application highlights include:

- Idaho Power slight reduction 13,507.65
- Lab equipment annual certification \$2125.00 + \$1714.00
- Alum delivery \$11,142.33

Capital payment application include:

- Integrity Inspection Solutions, Hydro Cleaning of Aeration basin 1&2 \$ 75,800.00
- Electrical Wholesale, VFD for the third backup Aeration blower \$ 34,085.00
- ESI payment App # 12 for the dewatering building construction, \$ 725,376.00
- Billing for HDR preliminary engineering
- App # 3 Aeration Basin 1&2 \$19,679.18

Sincerely,
Jeff Vert
Ketchum/SVWSD Water Reclamation Facility Manager

Sewer Flow Readings

Month	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
Elkhorn Side Sewer Reading							
current meter reading*	945,381	952,263	961,536	968,023	974,279	981,052	989,000
previous meter	<u>937,045</u>	<u>945,381</u>	<u>952,263</u>	<u>961,536</u>	<u>968,023</u>	<u>974,279</u>	<u>981,052</u>
subtracted TOTAL	8,336	6,882	9,273	6,487	6,256	6,773	7,948
TOTAL Multiplied by 1000	8,336,000	6,882,000	9,273,000	6,487,000	6,256,000	6,773,000	7,948,000
Sun Valley Side Sewer Reading							
current meter reading*	678,316	688,331	699,089	708,418	720,679	734,110	746,717
previous meter	<u>667,580</u>	<u>678,316</u>	<u>688,331</u>	<u>699,089</u>	<u>708,418</u>	<u>720,679</u>	<u>734,110</u>
subtracted TOTAL	10,736	10,015	10,758	9,329	12,261	13,431	12,607
Total Multiplied by 1000	10,736,000	10,015,000	10,758,000	9,329,000	12,261,000	13,431,000	12,607,000
ELKHORN TOTAL	8,336,000	6,882,000	9,273,000	6,487,000	6,256,000	6,773,000	7,948,000
SUN VALLEY TOTAL	10,736,000	10,015,000	10,758,000	9,329,000	12,261,000	13,431,000	12,607,000
SVW&S TOTAL	19,072,000	16,897,000	20,031,000	15,816,000	18,517,000	20,204,000	20,555,000
KETCHUM TOTAL	17,195,000	17,603,000	17,533,000	15,823,000	18,575,000	16,104,000	16,568,000
PLANT TOTAL	36,267,000	34,500,000	37,564,000	31,639,000	37,092,000	36,308,000	37,123,000
SVW&SD PERCENTAGE	52.59%	48.98%	53.32%	49.99%	49.92%	55.65%	55.37%
KETCHUM PERCENTAGE	47.41%	51.02%	46.68%	50.01%	50.08%	44.35%	44.63%

Ketchum

Influent Flow

current meter reading*	12,180,756	12,211,728	12,246,727	12,275,316	12,311,428	12,346,397	12,381,553
previous meter	<u>12,147,679</u>	<u>12,180,756</u>	<u>12,211,728</u>	<u>12,246,727</u>	<u>12,275,316</u>	<u>12,311,428</u>	<u>12,346,397</u>
subtracted TOTAL	33,077	30,972	34,999	28,589	36,112	34,969	35,156
TOTAL Multiplied by 1000	33,077,000	30,972,000	34,999,000	28,589,000	36,112,000	34,969,000	35,156,000

Effluent Flow Meter Reading

current meter reading*	10,249,353	10,283,853	10,321,417	10,353,056	10,390,148	10,426,456	10,463,579
previous meter	<u>10,213,086</u>	<u>10,249,353</u>	<u>10,283,853</u>	<u>10,321,417</u>	<u>10,353,056</u>	<u>10,390,148</u>	<u>10,426,456</u>
subtracted TOTAL	36,267	34,500	37,564	31,639	37,092	36,308	37,123
Total Multiplied by 1000	36,267,000	34,500,000	37,564,000	31,639,000	37,092,000	36,308,000	37,123,000

Reuse Flow Meter Reading

current meter reading*	991,021	991,021	991,021	994,291	1,017,546	1,041,191	1,067,115
previous meter	<u>991,021</u>	<u>991,021</u>	<u>991,021</u>	<u>991,021</u>	<u>994,291</u>	<u>1,017,546</u>	<u>1,041,191</u>
subtracted TOTAL	0	0	0	3,270	23,255	23,645	25,924
TOTAL Multiplied by 1000	0	0	0	3,270,000	23,255,000	23,645,000	25,924,000

Plant Water Meter Reading

current meter reading*	2,058	2,730	3,530	4,383	5,080	5,784	6,502
previous meter	<u>1,318</u>	<u>2,058</u>	<u>2,730</u>	<u>3,530</u>	<u>4,383</u>	<u>5,080</u>	<u>5,784</u>
subtracted TOTAL	740	672	800	853	697	704	718
Total Multiplied by 1000	740,000	672,000	800,000	853,000	697,000	704,000	718,000

Sewer Flow Readings - July Historical

avg for jul

Month	Jul-26	Jul-25	Jul-24	Jul-23	Jul-22	Jul-21	Jul-20	Jul-19	Jul-18	Jul-17	Total	Average
Elkhorn Side Sewer Reading												
current meter reading*	989,000	899,208	809,489	719,781	633,046	549,432	495,600	435,413	380,938	314,021		
previous meter	<u>981,052</u>	<u>890,093</u>	<u>801,178</u>	<u>711,396</u>	<u>625,734</u>	<u>544,026</u>	<u>489,760</u>	<u>429,270</u>	<u>375,514</u>	<u>308,028</u>		
subtracted TOTAL	7,948	9,115	8,311	8,385	7,312	5,406	5,840	6,143	5,424	5,993	69,877	6,988
TOTAL Multiplied by 1000	7,948,000	9,115,000	8,311,000	8,385,000	7,312,000	5,406,000	5,840,000	6,143,000	5,424,000	5,993,000	69,877,000	6,987,700
Sun Valley Side Sewer Reading												
current meter reading*	746,717	618,061	481,205	349,665	216,428	74,699	931,238	790,841	629,808	476,920		
previous meter	<u>734,110</u>	<u>603,272</u>	<u>467,375</u>	<u>336,532</u>	<u>202,643</u>	<u>58,681</u>	<u>917,766</u>	<u>773,727</u>	<u>613,902</u>	<u>462,034</u>		
subtracted TOTAL	12,607	14,789	13,830	13,133	13,785	16,018	13,472	17,114	15,906	14,886	145,540	14,554
Total Multiplied by 1000	12,607,000	14,789,000	13,830,000	13,133,000	13,785,000	16,018,000	13,472,000	17,114,000	15,906,000	14,886,000	145,540,000	14,554,000
ELKHORN TOTAL												
ELKHORN TOTAL	7,948,000	9,115,000	8,311,000	8,385,000	7,312,000	5,406,000	5,840,000	6,143,000	5,424,000	5,993,000	69,877,000	6,987,700
SUN VALLEY TOTAL	12,607,000	14,789,000	13,830,000	13,133,000	13,785,000	16,018,000	13,472,000	17,114,000	15,906,000	14,886,000	145,540,000	14,554,000
SWW&S TOTAL												
SWW&S TOTAL	20,555,000	23,904,000	22,141,000	21,518,000	21,097,000	21,424,000	19,312,000	23,257,000	21,330,000	20,879,000	215,417,000	21,541,700
KETCHUM TOTAL	16,568,000	17,424,000	20,822,000	21,805,000	23,165,000	18,683,000	22,697,000	29,373,000	21,882,000	25,039,000	217,458,000	21,745,800
PLANT TOTAL												
PLANT TOTAL	37,123,000	41,328,000	42,963,000	43,323,000	44,262,000	40,107,000	42,009,000	52,630,000	43,212,000	45,918,000	432,875,000	43,287,500
SWW&S PERCENTAGE												
SWW&S PERCENTAGE	55.37%	57.84%	51.54%	49.67%	47.66%	53.42%	45.97%	44.19%	49.36%	45.47%	500.49%	50.05%
KETCHUM PERCENTAGE	44.63%	42.16%	48.46%	50.33%	52.34%	46.58%	54.03%	55.81%	50.64%	54.53%	499.51%	49.95%
Keitchum												
Influent Flow												
current meter reading*	12,381,553	11,997,237	11,598,519	11,198,073	10,713,067	10,311,851	9,920,102	9,514,261	9,035,215	8,608,472		
previous meter	<u>12,346,397</u>	<u>11,958,022</u>	<u>11,560,113</u>	<u>11,156,528</u>	<u>10,672,324</u>	<u>10,273,177</u>	<u>9,878,644</u>	<u>9,463,512</u>	<u>9,000,785</u>	<u>8,564,151</u>		
subtracted TOTAL	35,156	39,215	38,406	41,545	40,743	38,674	41,458	50,749	34,430	44,321	404,697	40,470
TOTAL Multiplied by 1000	35,156,000	39,215,000	38,406,000	41,545,000	40,743,000	38,674,000	41,458,000	50,749,000	34,430,000	44,321,000	404,697,000	40,469,700
Effluent Flow Meter Reading												
current meter reading*	10,463,579	10,047,585	9,611,231	9,179,042	8,656,524	8,219,228	7,802,736	7,371,453	6,860,673	6,413,291		
previous meter	<u>10,426,456</u>	<u>10,006,257</u>	<u>9,568,268</u>	<u>9,135,719</u>	<u>8,612,262</u>	<u>8,179,121</u>	<u>7,760,727</u>	<u>7,318,823</u>	<u>6,817,461</u>	<u>6,367,373</u>		
subtracted TOTAL	37,123	41,328	42,963	43,323	44,262	40,107	42,009	52,630	43,212	45,918	432,875	43,288
Total Multiplied by 1000	37,123,000	41,328,000	42,963,000	43,323,000	44,262,000	40,107,000	42,009,000	52,630,000	43,212,000	45,918,000	432,875,000	43,287,500
Reuse Flow Meter Reading												
current meter reading*	1,067,115	951,635	854,563	752,913	672,289	570,876	674,752	550,785	453,585	361,156		
previous meter	<u>1,041,191</u>	<u>928,882</u>	<u>829,857</u>	<u>725,007</u>	<u>650,657</u>	<u>545,099</u>	<u>643,532</u>	<u>521,073</u>	<u>421,997</u>	<u>330,814</u>		
subtracted TOTAL	25,924	22,753	24,706	27,906	21,632	25,777	31,220	29,712	31,588	30,342	271,560	27,156
TOTAL Multiplied by 1000	25,924,000	22,753,000	24,706,000	27,906,000	21,632,000	25,777,000	31,220,000	29,712,000	31,588,000	30,342,000	271,560,000	27,156,000
Plant Water Meter Reading												
current meter reading*	6,502	105,901	97,664	89,448	80,867	75,087	70,289	65,815	59,918	55,389		
previous meter	<u>5,784</u>	<u>105,113</u>	<u>96,925</u>	<u>88,171</u>	<u>80,254</u>	<u>74,679</u>	<u>69,955</u>	<u>65,365</u>	<u>59,502</u>	<u>54,987</u>		
subtracted TOTAL	718	788	739	1,277	613	408	334	450	416	402	6,145	615
Total Multiplied by 1000	718,000	788,000	739,000	1,277,000	613,000	408,000	334,000	450,000	416,000	402,000	6,145,000	614,500

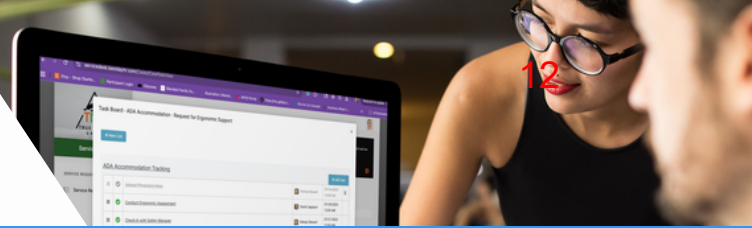


HR PARTNERSHIP PROPOSAL

July 10, 2026

Shawn Miller

JULY 10, 2026



RE: HR Partnership Proposal

Marybeth,

Thank you for the opportunity to prepare this proposal for the Board's consideration. We appreciate the opportunity to share how the BestDayHR Partnership can provide your organization with experienced HR Advisors, practical guidance, and innovative technology through a predictable monthly partnership.

We recognize that today's organizations need more than occasional HR support—they need trusted advisors who provide responsive service, strategic expertise, and practical solutions to help leaders confidently navigate the ever-changing workplace landscape.

In the pages that follow, we provide an overview of our HR Partnership model, our approach to serving as an extension of your organization, the technology and consulting services included, and the investment associated with the partnership. We have also outlined the breadth of HR support available through our Advisors and how our partnership is designed to provide both day-to-day guidance and long-term strategic value.

Our goal is to create a trusted partnership that allows your leadership team to focus on advancing your mission while knowing experienced HR professionals are available whenever you need them.

Thank you for considering BestDayHR as your HR partner. We would welcome the opportunity to answer any questions and discuss how this partnership can best support your organization.

Warm regards,

A handwritten signature in black ink, appearing to read 'SL Miller'.

Shawn Miller
Partner & Co-Founder | BestDayHR



*spark so they can have their **BestDay**.*

Legend:

- Looking to Make Friends (Orange)
- Building Relationships (Blue)
- Creating Best Days (Green)

Map Data:

State/Region	BestDay Status
WA	Building Relationships
OR	Building Relationships
MT	Looking to Make Friends
ID	Creating Best Days
WY	Looking to Make Friends
ND	Building Relationships
SD	Building Relationships
MN	Building Relationships
WI	Building Relationships
MI	Looking to Make Friends
IN	Looking to Make Friends
OH	Creating Best Days
PA	Building Relationships
NY	Creating Best Days
VT	Looking to Make Friends
ME	Looking to Make Friends
NH	Looking to Make Friends
MA	Looking to Make Friends
CT	Looking to Make Friends
RI	Looking to Make Friends
NJ	Building Relationships
DE	Looking to Make Friends
MD	Looking to Make Friends
DC	Looking to Make Friends
VA	Looking to Make Friends
NC	Looking to Make Friends
SC	Creating Best Days
GA	Building Relationships
FL	Building Relationships
AL	Building Relationships
MS	Creating Best Days
AR	Looking to Make Friends
OK	Looking to Make Friends
TX	Creating Best Days
NM	Creating Best Days
CO	Building Relationships
UT	Creating Best Days
AZ	Building Relationships
NV	Looking to Make Friends
CA	Building Relationships
AK	Creating Best Days
HI	Building Relationships
Palau	Looking to Make Friends
Federated States of Micronesia	Looking to Make Friends
Marshall Islands	Looking to Make Friends
Guam	Building Relationships
Northern Mariana Islands	Looking to Make Friends
Puerto Rico	Looking to Make Friends
American Samoa	Looking to Make Friends
United States Virgin Islands	Looking to Make Friends

Founded in 2011, BestDayHR has grown and allied with an array of HR professionals, each with specialized expertise in various aspects of human resources, including policy development, HR compliance, and organizational development. Our team is adept at navigating the complexities of human resources and has a proven track record of delivering practical, impactful HR services tailored to the unique needs of small businesses.



OUR TEAM

Kelcey Stewart

President and Co-Founder

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"Leadership is not about being in charge. It is about taking care of those in your charge."

Simon Sinek

OUR SERVICES

BestDayHR's services are built on a proven foundation of HR support across hiring, onboarding, compliance, performance, and employee relations—bringing clarity where organizations often experience fragmentation. Beyond that foundation, our team remains flexible and collaborative, adapting or expanding solutions as needs evolve. We work alongside clients to adjust workflows, strengthen systems, and provide targeted support—delivering HR that is structured, responsive, and practical.

Below, is an illustrative list of the services that BestDayHR provides.

Welcome Services: Support the early talent lifecycle by streamlining hiring, onboarding, and compliance from first contact through day one.

- Job Description Creation
- Job Postings
- Recruitment
 - Recruitment Campaigns
 - Interviewing Guidelines
 - Reviewing Candidates
 - Offer Letter Assistance
- Onboarding and New Hire Orientation
 - I-9-E-Verify
 - Background Check/Drug Test

Farewell Services: Guide the final talent lifecycle stage with compliant, respectful, and well-documented employee exits.

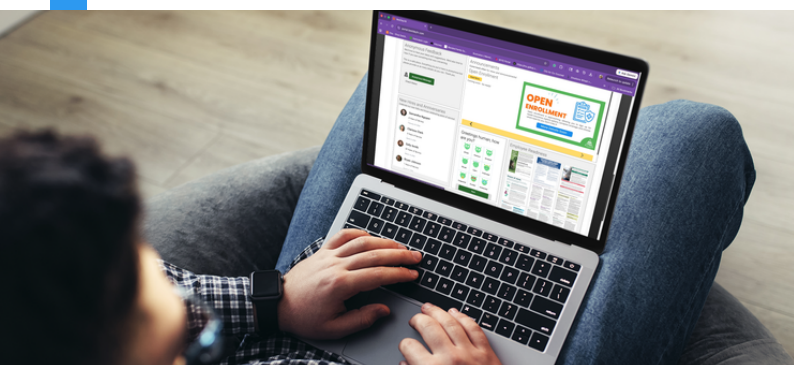
- Termination Guidance
- Unemployment Hearing Representation
- Exit Surveys
- Exiting Employee Processing

Growth Services: Strengthen the mid-talent lifecycle by supporting employee development, performance, engagement, and ongoing compliance.

- Telephone Support
- Handbook Creation/Review
- Respectful Workplace Training
- Employee Discipline Guidance
- Leadership Development Courses
- Performance Management Assistance
- Employee Recognition
- Open Enrollment
- OSHA Compliance
- Personnel File Management
- Workplace Investigations

Additional Services: Provide flexible, strategic support across the entire talent lifecycle as organizational needs evolve.

- ADA Accommodation Assistance
- FMLA Processing
- Compensation Review
- Salary Schedule Creation
- Culture Survey/Org. Effectiveness
- People Strategy Creation
- Customized Leadership Curriculum
- Licenses/Certifications Tracking Safety
- Strategic Planning Assistance



An Extension of Your Team

At BestDayHR, we believe organizations deserve more than an HR consultant they call when problems arise—they deserve a trusted HR partner. Our HR Advisor Partnership is designed to provide ongoing access to experienced HR professionals who understand your organization and deliver practical, strategic guidance when you need it most.

Rather than working through isolated projects, our partnership model allows us to become familiar with your culture, leadership team, and organizational goals. This enables us to provide proactive support, thoughtful recommendations, and timely solutions that help leaders navigate workplace challenges with confidence.

Technology and Expertise Working Together

Our partnership combines experienced HR Advisors with the BestDayHR Platform, giving your organization access to both expert guidance and innovative technology in one seamless solution.

The BestDayHR Platform provides a centralized location for employee support, case management, performance management, employee feedback, recognition, and internal communications. Combined with ongoing HR consulting, the platform creates a more efficient, organized, and proactive approach to managing your workforce.

Comprehensive HR Support

Your organization will have access to experienced HR Advisors who can assist with a wide range of human resources needs, including:

- Employee Relations
- HR Compliance
- Policy and Handbook Development
- Recruiting and Hiring
- Performance Management
- Leadership Coaching
- Compensation Guidance
- Workplace Investigations
- ADA, Leave Administration, and Workplace Accommodations
- Organizational Development
- Strategic HR Planning
- Difficult Workplace Conversations
- HR Best Practices

Whether your leaders need guidance on a single employee issue or support with broader organizational initiatives, our Advisors are available to provide practical, responsive, and solution-focused assistance.

HR Advisor Partnership

Monthly Investment

\$2,200 per Month

Our HR Advisor Partnership provides your organization with experienced HR Advisors and the BestDayHR Platform through a predictable monthly investment, allowing you to access trusted guidance, responsive support, and innovative HR technology whenever you need it.

Your Partnership Includes:

Technology

- Full access to the BestDayHR Software Platform, including:
- Employee Service Desk
- Employee Relations Case Management
- Performance Management
- Employee Feedback
- Employee Recognition
- Employee Directory
- Internal Communications
- Secure HR Documentation

Your organization will receive direct access to dedicated HR Advisors who become familiar with your organization and provide practical guidance across a wide range of HR matters.

Your partnership includes:

- Up to six (6) hours of HR consulting each month
- Phone, email, and virtual support
- Employee relations guidance
- HR compliance support
- Policy and handbook development
- Performance management coaching
- Recruiting and hiring support
- Compensation guidance
- ADA and leave administration guidance
- Workplace investigations
- Leadership coaching
- Organizational development consulting
- Document review and feedback

Additional Consulting Services

The HR Advisor Partnership includes up to six (6) consulting hours each month.

Additional consulting services requested beyond the included monthly hours will be billed at \$225 per hour, billed in 15-minute increments.

Billing

- Monthly investment is billed in advance.
- Unused consulting hours may be rolled over for one (1) month and expire thereafter.
- Travel expenses, if applicable, will be billed separately with prior client approval.

HUMAN RESOURCES SOFTWARE

BestDayHR brings the day-to-day work of HR into one connected platform. Instead of managing employee requests through email, storing documents across shared drives, tracking certifications in spreadsheets, and relying on manual follow-up, your team has one secure place to manage records, communication, workflows, acknowledgements, engagement, and internal support. The result is a simpler experience for employees and a more organized, accountable process for HR.

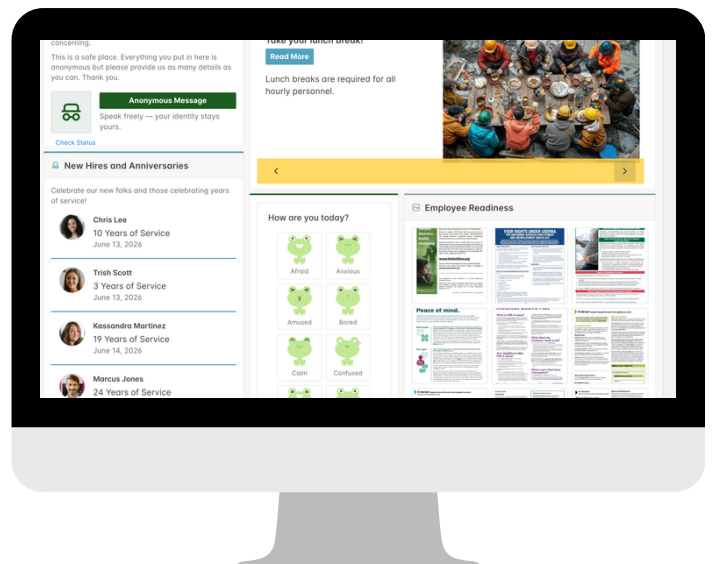
Designed by experienced HR professionals, BestDayHR complements your existing payroll and HRIS rather than replacing them. It focuses on the work that often falls between systems—employee communication, documentation, service requests, policy acknowledgements, recognition, investigations, certifications, and organizational alignment. Every feature is built to reduce administrative burden, improve visibility, and help organizations create a more connected workplace.



FEATURES

- Hello Employee Portal
- Roadmap
- Employee Files
- Service Desk
- Certification Tracking
- Performance & Recognition
- Signal Forms & Workflows
- Validate

Coming Soon! BestDayWorks our fully integrated **Applicant Tracking System!**

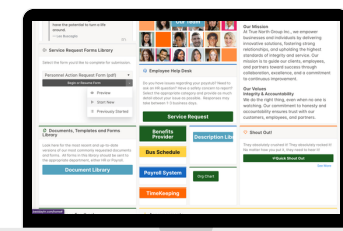


SOFTWARE FEATURES

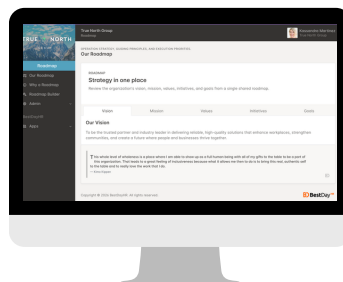


Hello Employee Portal

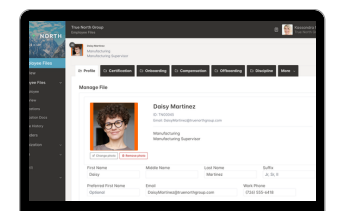
BestDayHR provides full-cycle recruiting support for organizations seeking assistance beyond internal capacity. Our recruiting services include job description and posting development, candidate sourcing and screening, interview facilitation, offer letter assistance, and coordination of required references and background checks. Recruiting services are billed at 20% of the selected candidate's first-year salary, excluding third-party job board and background check costs.



Roadmap

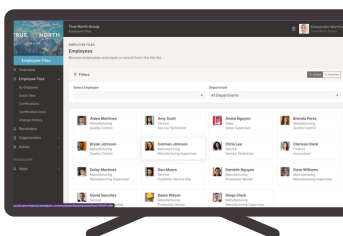


BestDayHR also offers ongoing HR consulting support to help leaders navigate employee relations matters and day-to-day human resources needs. This includes guidance on employee relations, conflict resolution, disability interactive process discussions, Family and Medical Leave processing, and other core HR functions. These services are billed at our standard hourly rate, with cost estimates available for longer-term or expanded engagements.

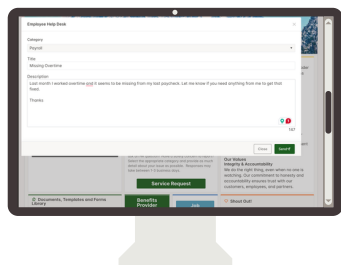


Employee Files

Employee Files provides a secure, centralized location for managing employee records throughout the entire employment lifecycle. Store personnel documents, certifications, compensation information, onboarding records, disciplinary documentation, benefits information, and custom folders in one organized system. With role-based permissions and customizable file structures, HR gains confidence that employee information is secure, accessible, and easy to maintain.

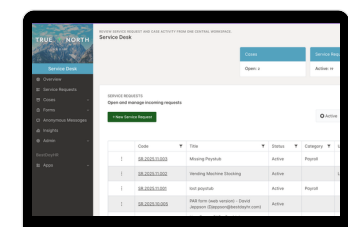


SOFTWARE FEATURES



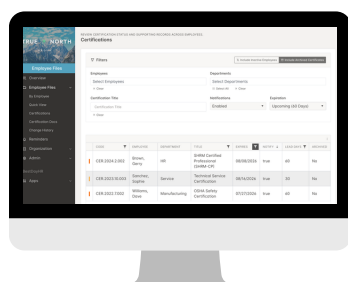
Service Desk

Service Desk provides employees with a simple, organized way to submit HR requests while giving HR complete visibility into every request from start to finish. Whether it's payroll questions, benefits inquiries, employment requests, equipment needs, or internal support, every request is assigned, tracked, and managed through a structured workflow. The result is faster response times, improved accountability, and consistent follow-through without relying on overflowing inboxes.



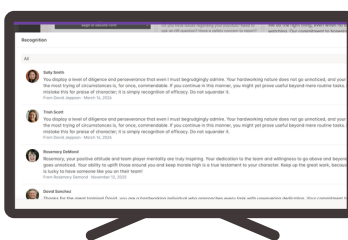
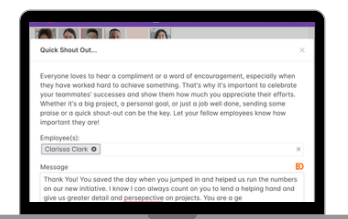
Certification Tracking

Certification Tracking helps organizations stay ahead of expiring licenses, certifications, and required credentials. Store certification records alongside employee files, receive automatic reminders before expiration dates, and quickly identify employees who are approaching renewal deadlines. Instead of relying on spreadsheets and calendar reminders, your organization gains a centralized system that reduces compliance risk and keeps certifications current.



Performance & Recognition

Performance shouldn't be limited to annual reviews. BestDayHR helps organizations build a culture of continuous feedback through performance reviews, goal tracking, peer recognition, and employee shout-outs. Managers can document progress, celebrate accomplishments, and encourage ongoing development while employees receive meaningful recognition that reinforces engagement and organizational values.



Thank You



At BestDayHR, we're on a mission to unleash every person's worth by fueling their spark so they can have their ***BestDay***.

Maybe, like us, you've had those tough days at work that make you dread going in the next day. Those meetings seem to go nowhere, where you talk about numbers and plans, but everything stays the same. Or maybe you've experienced the disappointment of missed opportunities or the frustration of office politics. We've been there.

But perhaps, like us, you've also had those fantastic days at work—the ones where you're part of a passionate and driven team, the work feels meaningful, and you're fully engaged. You leave those days feeling energized and excited for what's next. We've been there, too.

We believe life is precious and want to make the most of our time here. Having worked in human resources, we've seen firsthand how work can impact our lives—for better or for worse.

We want everyone to have their best day at work. When work is fulfilling and rewarding, it has a positive ripple effect on every aspect of our lives.

When you thrive, it gives us our ***BestDay!***

SVWSD Rate Changes & Community Engagement

Memo

To: SVWSD Board

From: Staff

cc: Counsel

Date: August 7, 2026

Re: Professional Support for District Rate Changes, Capital Projects

Sun Valley Water & Sewer District, located in the Wood River Valley, has municipal responsibilities, for water, sewer and reuse water services. It is one of several local entities who use the same water source.

Sun Valley Water and Sewer District has, in recent years (Summer 2023 and Summer 2026), sought professional review of its fiscal needs in light of both operational cost increases (cost of living, Covid, tariffs, obsolescence) and necessary infrastructure improvements for water, for collections and as part of its commitment to the 2022 KSTP Facility Improvement Plan.

Information from the bonding process for KSTP underlined the Districts extremely low rate structure, as assessed with other entities using the same aquifer.

Evaluation of District rates and volumes in 2023 suggested that significant rate increases coupled with a bond initiative would be necessary to meet the planned improvements the District recognized as necessary part of its due diligence. The District utilized this review to change its irrigation rate structure, increase its base sewer charge by 50% and confirm its major capital projects for the immediate 2-3 years.

In the interim of 2024 and 2025, the District has raised its rates along a cost of living logic.

The District Board committed, with its municipal peers, to a local conjunctive water management agreement, as the Valley faces threat of water repurposing by IDWR to the East Snake River Plain Aquifer (ESPA) based on two primary issues (a) most fiscally productive value for the States water and (b) inability to collectively manage what water naturally occurs in the Valley. As part of this participation, SVWSD agreed to reduce its water pumping annually, adjust its irrigation season (to leave water in the aquifer and therefore the river) and contribute funds toward collective benefit items such as cloud seeding and studies.

This year, the Board approved a review of the existing District Water Masterplan (WMP), to evaluate the priorities of several projects with the goal of establishing an active improvement process for its water side as currently occurs with KSTP Facility Plan improvements. Engineering recommendations generated a capital improvement list, which was incorporated into the Board's rate review study update. With the inclusion of new Board membership, a peripheral rate review and comparison was accomplished, which focuses on local municipal rates for water service, irrigation service and sewer service. Both the GRG updated study and the rate comparison provided stark clarity that the District was out of step.

The 2026 irrigation year has also experienced a non-standard and more overtly serious series of drought realities including a very low snow year, a dry spring, local fires, low river levels, lack of ability to purchase water excess (there is no excess available), regional impacts, and the threat of curtailment of several SVWSD water rights which immediately impacts the Districts ability to meet its members water demands. Some forecasting suggests that this upcoming winter will be similar.

Local municipal partners have demonstrated prompt action to encourage its service recipients and local residents to reduce water usage, via local communications, seasonal rate increases over a 30,000 gallon based amount, etc. Many of these entities have been proactive in sourcing new wells, scheduling regular maintenance and stepping in to address proactive pipeline replacement.

SVWSD has approved purchase of a better camera to review its collections pipes, purchased a test set for locating water leaks (which do not surface), approved a driller to locate Well 14, reviewed its large volume users and determined that it would change its water rates in August to be in line with the community's efforts to encourage water conservation via rates. The Board has since stepped away from an August change but does seek to initiate a significant rate update which will have impact.

The Board determined at the July meeting that it would seek professional skill to communicate the rate changes planned for the new fiscal year. Two entities have submitted conversation related to supporting the Board in bringing the rate changes, and the reasons for the rate changes, to the local community.

Kendall Kirkpatrick is an associate with Sun Valley Company and interested in expanding her skillset and Erin Greaves has extensive experience with community conversation and engagement.

In a general concept explored by the Board, a series of communications would be established as a forward look in how the new rates will impact local residents. Flyers, press releases, possibly meet and greets all intended to bring both information and understanding of significant rate shift, etc.

Hi Marybeth,

Thank you for providing such detailed background on where the District stands compared to (other local entities). Based on what you've shared, here's how I'd propose structuring this:

Phase 1 Strategy- We'd start with a review of your proposed rates, volume estimates, and rate-impact data, along with a deeper conversation with you (and the Board, as needed) about priorities and risk tolerance. The deliverable would be a communication strategy and messaging framework, the "playbook" for how to talk about this change, tailored to your different audiences (homeowners, HOA managers, landscapers, and Sun Valley Company each need a different version) plus a polished presentation your Board and staff can use internally and publicly when needed beyond December.

Phase 2 Execution- My instinct is that the most crucial piece here will be meeting directly with the HOAs, landscape companies, and Sun Valley Company first, giving them clear graphics and handouts to share with their own communities, before pushing mailers and broader online communication. This phase would cover producing those materials and facilitating the meetings and sessions, and it scales depending on how many audiences and sessions we cover, so it's best scoped concretely after Phase 1.

Given that Board priorities here have shifted once already, we could also structure this as an ongoing retainer rather than a fixed project if that flexibility would serve the Board better. Happy to talk through both options when we meet.

I'd love to meet sometime this week to talk through next steps, would Thursday or Friday morning work for you? Before then, it would help me to look at your proposed rates and the number of HOAs and residences affected.

I really am excited to work on this with you!

Best,

Kendall

Marybeth,

Thank you for taking the time to put all of this together. It was truly helpful and gave me a clear snapshot of what the Board is working through.

As I read through everything, it's clear that this really isn't really all about raising rates. It's about helping people understand why the District is making these decisions, why they matter, and how they fit into the long-term health of the community and for that matter, the environment.

In past projects like these, the best communication projects don't start with mailers or presentations. They start with planning and asking good questions of varying groups to make sure everyone around the table is aligned before the community conversations begin. In this case, we would need to do this on an expedited timeline.

This is the kind of work I genuinely enjoy. My specialty is taking complex issues that affect people's daily lives and distilling them down into creative messaging tools. I've always believed that when people understand the "why," and feel like they are partners in the decision, they're much more willing to have a productive conversation, even when they don't love the answer.

Based on what you've shared, I could see this project taking a couple of different paths depending on how much support you're looking for. Hopefully this will help you decide where we go next.

- One option would be a strategic advisor style role where I help your team develop the engagement strategy, messaging, communication plan, and outreach roadmap, then coach you through implementation. I would expect something like that to be in the \$5,000 to \$7,500 range.
- The second option is more of a true partnership where I'm involved throughout the process. That could include strategy, messaging, Board support, presentations, stakeholder meetings, HOA outreach, public engagement, media guidance, and helping navigate key decision points as they arise. Based on what you've described, I would expect that type of engagement to be in the \$15,000 to \$20,000 range, depending on the level of involvement and timeline.

I don't believe in hourly fees, scope creep, weird negotiations, constant billing or other consultant styles. What works for me is we agree, I bill you and we work together to the finish line. After signing with me the only thing you may pay for is my travel if it's needed. I've worked with too many consultants to know that process isn't me.

What I've learned over the years is that every Board, Council, and Advisory Group is different. Some want someone to advise behind the scenes, while others want a partner throughout the

entire process. I'm comfortable in either role, and I'd rather build the project around what will be most valuable to you than try to fit you into a cookie-cutter package.

One thing I do bring that's a little different is perspective. I've worked in local government for many years, handling issues just like this. I've worked through multiple water rate increases and helped lead the successful passage of multiple bond initiatives, including two water bonds totaling more than \$26.5 million for critical water infrastructure.

I'm also a national and state award-winning public outreach professional, but more important than the awards is the experience that comes with doing this work. I understand the pressure that comes with public decision making. I know what it's like to explain difficult decisions, answer tough questions, and help leaders build trust with their communities.

When I take on a project, your goals become my goals. I care about the outcome as much as you do, and I do everything I can to help you get there.

If this feels like the right fit, I'd be happy to prepare a detailed Scope of Work and Professional Services Agreement outlining the recommended approach, timeline, deliverables, and investment for the Board's consideration.

Talk soon,

Erin



214 Lupine – 2” waterline

Request

To: SVWSD Board

From: Andy Bassett, SV Custom Builders

cc: M. Collins

Date: 08.06.26

Re: 2” Waterline Approval

New construction at 214 Lupine will be required for City of Sun Valley code to install a fire/life safety sprinkler system. Such system requires a waterline larger than the Sun Valley Water & Sewer District standard sizing of 1”.

The City of Sun Valley has approved the project.

The Sun Valley Water & Sewer District Board retains final approval authority over such waterline variance.

Staff suggests approval of this waterline upsizing.

SVWSD Proposed Budget Fiscal Year: Dec 26 - Nov 27

Memo

To: SVWSD Board
From: Staff
cc: Counsel
Date: August 7, 2026
Re: Proposed Budget: FY26-27

Support items:

- a. Revised FY26-27 budget detail which highlights major line items updates as determined by the Board in July 2026
- b. Proposed rate changes based on a rate study recommendations and a comparative review
- c. Published budget proposal (Aug 5, Aug 12)
- d. Recommended second publication detail for FY26-27 budget, to incorporate all County items
- e. Drafted County L-2 property tax form
- f. Three (3) drafted resolutions supporting budget decision(s)

The SVWSD Board reviewed and discussed the initial budget draft, for Fiscal Year December 2026 to November 2027. The Board has also reviewed its water master plan update, which includes several capital efforts recommended for the near term; evaluated the planned costs for KSTP facility plan capital expenses, considered its KSTP investment and operational engagement; read and evaluated an updated rate study which suggests proactive actions involving both rate increases and bonding; discussed current water conditions and assessed regional comparative billing in light of possible bonding.

Rate changes plan for an increased community conservation, delay in bond needs for budget year and a reduction in volumes.

Budget publication is required by Idaho Statute, County reporting information and Board meeting timing provides that a second publication will be necessary to incorporate all available information provided by the County, and the updated publication total can be less than the original publication but it can not exceed that total.

An executed L-2 provides for property tax funds to the District and the State requires bi-annual reporting (including proof of publication and supporting information for tax revenues), including sales tax funds, to be shared with the District.

Approvals for the revised budget, rate changes, second publication L2 signature, and resolutions will be relevant.

SVWSD		2025-26	Budget v2 2026-2027		=Blue highlight indicates update from July budget discussions
Operating Revenues					
Water - Domestic					
3-38-00	Water - Sun Valley	470,000	570,000	21%	Factors rate change of 10%
3-39-00	Water - Elkhorn	440,000	480,000	9%	Factors rate change of 10%
Subtotal Water - Domestic		910,000	1,050,000	15%	
Water - Irrigation					
3-42-00	Sprinkling - Sun Valley	567,000	900,000	59%	Factors rate change, tiering
3-43-00	Sprinkling - Elkhorn	756,000	1,150,000	52%	Factors rate change, tiering
Subtotal Water - Domestic		1,323,000	2,050,000	55%	
Sewer					
3-40-00	Sewer- Sun Valley	588,000	680,000	16%	Factors rate change of 10%
3-41-00	Sewer- Elkhorn	893,000	830,000	-7%	Factors rate change of 10%
Subtotal Water - Domestic		1,481,000	1,510,000	2%	
Connections - New					
3-45-00	Connect Water	750	6,000	700%	Est: new connections & Riverbend
3-46-00	Connect Sewer	750	6,000	700%	Est: new connections & RiverBend
Subtotal Water - Domestic		1,500	12,000	700%	
Subtotal - Operating Revenue		3,715,500	4,622,000	24%	
Non Operating Revenues					
3-01-00	Property Taxes	1,232,748	1,314,870	7%	Use full 3% annual; plus forgone, plus est new constr
3-19-00	Sales, Prop Tax - other (judgement)	-	629		Judgement refund, other County items
3-34-00	Sales Tax -Local	-	-		
3-24-00	Sales Tax: P+I	55,000	60,000	0%	Moderating economy
Interest Revenue					
3-71-00	General Fund	170,000	100,000	-41%	Use funds for capex. LGIP State Treasury interest rate curr=3.8%;
3-72-00	Capital Reserve	4,500	4,500	0%	Nominally used bank acct
3-73-00	Sewer Replace	-	-	0%	
3-75-00	Construction Fund	100	100	0%	Nominally used bank acct
3-77-00	Construction Fund #2	-	-		
Subtotal Interest Revenue		174,600	104,600	-40%	Use of capex funds; reduce amt to earn interest on
3-74-00	Bond & LID	-	-		
3-76-00	Bond & LID #2	8,000	8,000	0%	LID - McHanville specific (small, dedicated bank acct)
3-78-00	Bond & LID #3	2,500	2,500	0%	LID bank acct - bond
3-02-00	Bond Tax - 2004	-	-	0%	Possible: New Bond 2026
	Bond Tax - 2007	-	-		
3-47-00	Sewer Capital H/U	14,465	102,792	611%	RvrBend, possible new connections
3-49-00	Water Capital H/U	14,145	101,844	620%	RvrBend, possible new connections
3-90-00	LID RPC	9,856	9,856	0%	Owner reimb line item for McHanville LID - net zero.
3-70-00	Sale of Assets	-	500		Metal recycle
3-90-00	Reimb Project costs	-	-		
3-69-00	Other Revenue	1,000	13,500	1250%	Minor antenna; McHan admin fee, water bank
Subtotal - NonOperating Revenue		1,512,314	1,719,091	14%	
Fund Balance Carryover/Cash On Hand		8,604,316	5,621,109	-35%	
Total Revenues		13,832,130	11,962,200	-14%	
Expenses					
Salaries					
4-01-00	Salaries - Board	12,000	12,000	0%	=500/mtg, 12 meetings+ spcl mtg
4-01-12	Salaries - Administration	350,000	250,000	-29%	Curr reflects 1 fulltime, possible add
4-01-13	Salaries - Operations	485,000	580,000	20%	Reflects 5 fulltime, add - option; add'l o.t. for capex, new constr & education
4-01-21	Insurance - FICA	68,000	68,000	0%	7.5% of wages
4-01-22	Insurance - Health	150,000	140,000	-7%	Ann rate incr = June, full staff
4-01-25	Insurance - State Unemployment	-	-	0%	
4-01-24	Insurance - Workers Comp	40,000	50,000	25%	Incr staff; collections hrs
4-01-23	Retirement (PERSI)	105,000	102,000	-3%	11.98% employer contrib
4-01-xx	HSA	8,000	7,000	-13%	full staff
Subtotal - Salaries		1,218,000	1,209,000	-1%	
Supplies					
4-02-30	Security Equip	50,000	25,000	-50%	Likely DEQ req.
4-01-00	Office	60,000	60,000	0%	Supplies, allowance for public information (bond)
4-01-12	Operating	25,000	25,000	0%	Increase maint supp (materials)
4-01-13	Minor Equipment	10,000	15,000	50%	Full staff, safety equipment, capex projects planned
4-01-21	Fuel and Oil	30,000	30,000	0%	Add'l projects, locations
4-01-22	Janitorial	2,500	2,500	0%	Materials only. No change
4-01-25	Other	-	-	0%	
Subtotal - Supplies		177,500	157,500	-11%	
Other Expenses					
	KSTP Operations	1,400,000	850,000	-39%	Factors indirect cost (insur, some admin) plus incr percentage of use
	Consulting				
	Consulting	135,000	190,000	41%	Banyan IT, Jacobs, BS+A, 120Water, etc.
	Audit	35,000	25,000	-29%	No change to CPA
	Attorney	175,000	150,000	-14%	Incr bond req. (groundwater, juniper res; unplanned)
	Subtotal Consulting	345,000	365,000	6%	
	Advertising & Legal Notice	12,500	15,000	20%	No change
	Bond Fees	50,000	-	0%	Bond fees in bond expense
	Insurance	125,000	135,000	8%	Annual increase, plus new sites
	Meetings, Education, Travel	10,000	12,500	25%	Drought, increased water conversations
	Dues, Subscriptions	65,000	70,000	8%	PO Box, IDEQ, D37, GGWD, Oper Lics, Code updates, Digline, softwares, IT items (Mueller)
	Staff - Education, Training	12,000	12,000	0%	Recertification, etc
	Studies - Operations	125,000	125,000	0%	Professional recommendation, BWGWMA, ad hoc, Id Water Eng, Brockway, etc.
	Utilities				
	Telephone	13,500	15,000	11%	Includes landline offices, internet, operations phones
	Electric	390,000	390,000	0%	Incr per IPC (3.15%); includes gas (rate incr), add'l sites, drought
	Gas	-	-	0%	
	Internet	-	-	0%	See telephone
	Other	-	-	0%	
	Offices - Electric	12,500	10,000	-20%	Electric baseboard - IPC cost increase
	Utilities - Subtotal	416,000	415,000	0%	

Repair & Maintenance				
Office Equipment Rental	8,400	9,000	7%	Copier lease
Office Equipment Repair	15,000	15,000	0%	Option: computers (aging)
Grounds	60,000	75,000	25%	Maint at 17+ locations (wells, booster, main offices), repairs in capex; infrastructure
Snow Removal	-	5,000	0%	Some trade with Joe's Backhoe (electrical usage, proximate storage). Value of approx 35000
Building	75,000	75,000	0%	All structures (wells, boosters, Admin) F/LS systems, electronics, doors, louvers, controls,
Auto	15,000	20,000	33%	5 ttl trucks, repairs (snow tires, oil changes, repairs, etc.)
R&M Equipment	-			
SCADA	75,000	85,000	13%	Banyan contract, AT&T, and improvements, etc
WA Equipment	3,000	5,000	67%	
Water System	550,000	650,000	18%	Repairs for lines, AQS reviews, some new infrastructure
Sewer System	350,000	500,000	43%	Repairs for below-ground line, plan some sleeving
ReUse System	25,000	30,000	20%	Prev. maint motors
Water Meters	15,000	15,000	0%	Aging irrig meters
Subtotal R&M Equipment	1,018,000	1,285,000	26%	
Snow	15,000	-		
Water Test Fees	20,000	20,000	0%	Add well, IDEQ special add'l efforts
Other - elections	2,000	2,000	0%	
Other - loss on asset	-	-	0%	
Other	50,000	10,000	-80%	Banking fees, atkinsons, etc
Subtotal - Operating Expenses	2,616,400	2,823,000	8%	
	-	4,882,000		
NonCash Expense				
Depreciation	825,000	870,000	5%	SVWSD projects
Amortization - Bonds	-	-	0%	
Amotization	475,000	325,000	-32%	KSTP projects
Subtotal NonCash Expense	1,300,000	1,195,000	-8%	
	1,300,000	6,077,000		
Debt Service				
Debt Service	-	-	0%	
Interest Expense - Bonds	-	-	0%	No current bond
Interest Expense - LID	2,152	1,662	-23%	Mchan interest for 2027. Final = 2029
Pension Adjustment	-	-	0%	
Bond Principal - 2004	-	-	0%	
Bond Principal - 2007	-	-	0%	
Bond Principal - 2018	-	-	0%	
LID McHanville	7,704	8,194	6%	Mchan princip
Subtotal Debt Service Expense	2,152	9,856	358%	
	4,304	6,078,662		
Capital Expenditures				
Capital -various	58,387	10,344	0%	Option: AQS expand
Meter replacement	-	-	0%	
Well 14	475,000	1,250,000	163%	Test Fall 2026; Design Winter 2026; commence Spring 2027
Interie Expansion (White Clouds)	-	-	0%	
Backpay	-	-		
Skyline Booster Station	-	-	0%	
98 Skyline	-	-	0%	
Well 11 - Backup Generator, housing	456,500	815,000	79%	Placeholder: engineering, site negotiations, project start up
Wellfield Surge Tank	-	-	0%	
Juniper Springs Booster, Reservoir	-	-	0%	
River Ranch Water Treatment Plant	-	-	0%	
Update radios at 40 locations	-	-	0%	
KSTP - Fac Plan	-	-	0%	
KSTP - Parking	-	-	0%	
KSTP - funds 2020, 2021, 2022 repairs	-	-	0%	
KSTP - basin blower	-	-	0%	
KSTP - tractor	-	-	0%	
KSTP - vac truck	60,000	-	0%	
KSTP - Aeration Basins (anoxic)	-	-	0%	
KSTP - Digester / Solids	3,175,000	1,400,000	-100%	Solids (bldg, spcl equip). Yr 2 of 2. Avg approx \$220k/mo.
KSTP - Aeration Basins	-	350,000	0%	Prints for Fall 2027 start
KSTP - Filter	-	-	0%	
KSTP - UV upgrade	-	-		
KSTP - Building (Rotary Drum)	-	-	0%	
Operations - Service Trucks	-	60,000	0%	New SVWSD work truck (new staff)
Operations - Fencing	-	-	0%	
Altitude valves	-	-	0%	
Access road	-	-	0%	
KSTP - energy efficiency project	50,000	5,000	0%	Annual item
SVWSD Collection - St Lukes Lift Station	995,000	1,250,000	0%	Engineering, bidding, installation
Admin - garage expand	167,500	735,000	0%	Placeholder. Review, design
Reservoirs	-	-	0%	
Operations - Fiber, Telecomm, Carpet, Paint	-	-	0%	
Subtotal Capital Expeniture Expense	5,379,000	5,875,344	-100%	
Total Budgeted Income & Carryover	13,832,130	11,962,200	0%	
Total Budgeted Expense	10,517,704	11,962,200	0%	Includes deprec, amort
	3,314,426	0	0%	Note: L2 & publish - acct for all funds - zero in Aug
Operating Revenue	3,715,500	4,622,000	24%	Primary: Rate parity update
Non Operating Revenue	1,512,314	1,719,091	14%	Main shift: RvrBnd connect; reduced interest rev.
Subtotal	5,227,814	6,341,091	21%	
Operating Expense	2,616,400	2,823,000	8%	Main shift: Consulting, R&M
Debt Service	9,856	9,856	0%	
Subtotal	2,626,256	2,832,856	8%	
CapEx	5,379,000	5,875,344	9%	
	8,005,256	8,708,200	9%	

SVWSD
Rates

In District	Dec 2017 - Nov 2023	Dec 2023-Nov 2024	Dec 2024-Nov 2025	Dec 2025 - today	Proposed Dec 2026
Base: Water	19.55	19.55	20.92	21.97	24.20
Base: Sewer	23.03	34.54	36.96	38.81	42.70
Irrigation 1 (0-24,999)	1.54	1.54	1.65	1.74	2.04
Irrigation 2 (25,000-49,999)	1.54	1.79	1.92	2.02	3.67
Irrigation 3 (50,000-74,999)	1.54	2.09	2.24	2.33	4.65
Irrigation 4 (75,000-99,999)	1.54	2.59	2.77	2.91	6.41
Irrigation 5 (100,000 - 149,999)	1.54	3.59	3.84	4.04	7.96
Irrigation 6 (150,000 - 399,999)	1.54	3.59	3.84	4.04	9.29
Irrigation 7 (400,000 and above)	1.54	3.59	3.84	4.04	9.61
ReUse					1.38
					See commercial

Out of District (150%)	Dec 2017 - Nov 2023	Dec 2023-Nov 2024	Dec 2024-Nov 2025	Dec 2025 - today	Proposed Dec 2026
Base: Water	29.32	29.32	31.88	33.47	36.85
Base: Sewer	34.54	51.81	55.44	58.21	64.05
Irrigation 1 (0-24,999)	1.54	2.31	2.47	2.61	3.06
Irrigation 2 (25,000-49,999)	1.54	2.69	2.87	3.03	5.51
Irrigation 3 (50,000-74,999)	1.54	3.14	3.35	3.50	6.98
Irrigation 4 (75,000-99,999)	1.54	3.89	4.16	4.37	9.62
Irrigation 5 (100,000 - 149,999)	1.54	5.39	5.76	6.06	11.94
Irrigation 6 (150,000 - 399,999)	1.54	5.39	5.76	6.06	13.94
Irrigation 7 (400,000 and above)	1.54	5.39	5.76	6.06	14.42
ReUse	-	-	-	-	-
					not available

SVWSD
Rates - Commercial/Resort

DECISION

Parity: In District	Dec 2017 - Nov 2023	Dec 2023-Nov 2024	Dec 2024-Nov 2025	Dec 2025 - today	Proposed Dec 2026
Base: Water	19.55	19.55	20.92	21.97	24.20
Base: Sewer	23.03	34.54	36.96	38.81	42.70
Metered or Irrigation 1 (0-24,999)	1.54	1.54	1.65	1.74	1.63
Metered or Irrigation 2 (25,000-49,999)	1.54	1.79	1.92	2.02	2.90
Metered or Irrigation 3 (50,000-74,999)	1.54	2.09	2.24	2.33	3.63
Metered or Irrigation 4 (75,000-99,999)	1.54	2.59	2.77	2.91	4.94
Metered or Irrigation 5 (100,000 - 149,999)	1.54	3.59	3.84	4.04	6.05
Metered or Irrigation 6 (150,000 - 399,999)	1.54	3.59	3.84	4.04	6.97
Metered or Irrigation 7 (400,000 and above)	1.54	3.59	3.84	4.04	7.11
ReUse	1.30	1.30	1.30	1.37	1.41

Alt 2: Straightline 10% rate increase

Alternative 2: In District

Alt 2 Proposed

	Dec 2017 - Nov 2023	Dec 2023-Nov 2024	Dec 2024-Nov 2025	Dec 2025 - today	Dec 2026
Base: Water	19.55	19.55	20.92	21.97	24.20
Base: Sewer	23.03	34.54	36.96	38.81	42.70
Metered or Irrigation 1 (0-24,999)	1.54	1.54	1.65	1.74	1.91
Metered or Irrigation 2 (25,000-49,999)	1.54	1.79	1.92	2.02	2.22
Metered or Irrigation 3 (50,000-74,999)	1.54	2.09	2.24	2.33	2.56
Metered or Irrigation 4 (75,000-99,999)	1.54	2.59	2.77	2.91	3.20
Metered or Irrigation 5 (100,000 - 149,999)	1.54	3.59	3.84	4.04	4.44
Metered or Irrigation 6 (150,000 - 399,999)	1.54	3.59	3.84	4.04	4.44
Metered or Irrigation 7 (400,000 and above)	1.54	3.59	3.84	4.04	4.44
ReUse	1.30	1.30	1.30	1.37	1.51

Alt 3: Specific Commercial Volume Rate

Alternative : In District Commercial Snowmaking, Laundry

Alt 3 Proposed

	Dec 2017 - Nov 2023	Dec 2023-Nov 2024	Dec 2024-Nov 2025	Dec 2025 - today	Dec 2026
Metered or Irrigation 1 (all)	1.54	1.54	1.65	1.74	2.04
Metered or Irrigation 2 (excess/>1M)	1.54	3.59	3.84	4.04	3.67

SV Resort substantially uses its own water rights for irrigation in regular season
Unique items include snowmaking.
Factors for water retention into collections

NOTICE OF A BUDGET PUBLIC HEARING
OF THE SUN VALLEY WATER & SEWER DISTRICT BOARD

NOTICE IS HEREBY GIVEN that the Sun Valley Water and Sewer District Board, Sun Valley, Idaho will hold a public hearing for consideration of the proposed budget for the fiscal period December 1, 2026 through November 30, 2027, pursuant to the provisions of Section 42-3229, Idaho Code, said hearing to be held at Sun Valley Water & Sewer District, 49 Larry's Lane, Sun Valley, Idaho on August 13, 2026, at 9:00 A.M. At said hearing all interested persons may appear and show cause, if any they have, why said proposed budget should not be adopted.

PROPOSED EXPENDITURES

The following is an estimate set forth in said proposed budget of the total expenditures and accruing indebtedness of the Sun Valley Water and Sewer District, Sun Valley, Idaho for the fiscal period December 1, 2026 through November 30, 2027.

Salaries and Related Expenses	\$1,209,000
Operating Expenses	2,823,000
KSTP Expenses (Sewage Treatment Plant)	850,000
Capital Replacement	870,000
Amortization	325,000
Non Operating Expenditures-Debt Service	-
McHanville LID	9,856
Capital Improvements	<u>5,875,344</u>
TOTAL PROPOSED EXPENDITURES	\$11,962,200

ESTIMATED REVENUES

The estimated revenues for the Sun Valley Water and Sewer District, Sun Valley, Idaho for the fiscal period December 1, 2026 through November 30, 2027 is as follows:

Water and Sewer Charges	\$4,622,000
Property Taxes - General	1,291,255
Property Taxes – Water & Sewer Bonds	-
State Sales Tax and Other Revenues	60,000
Interest Revenues	129,100
Capital Improvement Fees	228,880
McHanville LID	9,856
Fund Balances	<u>5,621,109</u>
TOTAL ESTIMATED REVENUES	\$11,962,200

I, Peter M. Hendricks, Chairman of the Board of the Sun Valley Water and Sewer District, Sun Valley, Idaho, do hereby certify that the above is a true and correct statement of the proposed expenditures and revenues for fiscal year 2026-27, all of which have been tentatively approved and entered at length in the Journal of Proceedings. I further certify that the Sun Valley Water and Sewer District, Sun Valley, Idaho did give notice for said hearing with notice having been published within ten days prior to the public hearing of the budget by the Sun Valley Water and Sewer Board. Citizens are invited to attend the budget hearing on August 13, 2026 at 11:00 A.M. and have the right to provide written or oral comments concerning the entire Water and Sewer District budget. A copy of the proposed budget is available at the Sun Valley Water & Sewer District office at 49 Larry's Lane, Elkhorn, Sun Valley, Idaho, for inspection during regular office hours. All citizens are encouraged to attend and comment.

Dated this 31st day of July 2026

/s/Peter M. Hendricks, Board Chair

PUBLISH: Aug 5th, 2026 and Aug 12th, 2026 legal editions of the Idaho Mtn. Express

SVWSD

Publication Adjustment / Correction

	Original Publication	Updated Publication	Notes
salaries	1,209,000	1,209,000	
operating	2,823,000	2,823,000	
kstp	850,000	850,000	
cap depr	870,000	870,000	
amort	325,000	325,000	
debt svcs	-	-	
mchanville	9,856	9,856	
capex	5,875,344	5,875,344	
	11,962,200	11,962,200	
water, sewer	4,622,000	4,622,000	
prop tax	1,291,255	1,314,870	Adjusts for all County items
prp tx: judgmnt rfnd	-	629	Adjusts for all County items
prop bond	-	-	
sales	60,000	60,000	
interest	129,100	129,100	
new connects	228,880	204,636	Reduced by (4) est. connects
mchanville	9,856	9,856	
fund bal	5,621,109	5,621,109	
	11,962,200	11,962,200	

Instructions & Notes

Enter values or select text in the fields that are this color:	
Fields that turn red are above their cap or conflict with another field:	Incorrect values
If prompted: click "Enable Editing" or "Enable Content" on Excel Workbook	

2026 L-2 DASHBOARD

User Type: Taxing District Rep or County Clerk	Taxing District Rep
Select County From Drop Down Menu:	Blaine
Select District Type From Drop Down Menu:	Sewer and Water
Select District Name From Drop Down Menu:	Sun Valley S/W
Is this district currently compliant with the local government registry of the Idaho State Controller's Office? - If not compliant, property tax budget increases are not allowed	Yes
Name of County or Counties This District Resides In:	
County Name:	Blaine
Multi-County District: NO	

Percent Base Budget Growth Requested (max 3%)		3.00%
Total 2026 Net Taxable Value + Estimated Sub-roll: (not including Operating Property)	Blaine	\$ 6,517,082,465
Enter 2026 New Construction value: (reported by County Assessor at 90%)	Blaine	\$ 130,576,840
Does this district have annexation value reported by the assessor for 2026?		No
Does this district have expiring Urban Renewal?		No
Skip these last two rows that only apply to cities/schools and continue		

"Recovered/Recaptured Property Tax and Refund List" form data	
Did this district receive Solar Farm Tax? (Column 1 of "Recovered/Recaptured Property Tax and Refund List")	No
Did this district receive income from recovered homeowner's exemptions? (Column 2 of the "Recovered/Recaptured Property Tax and Refund List")	No
Does the "Recovered/Recaptured Property Tax and Refund List" form have any amounts in column 3 for this district? (Recaptured QIE)	No
Does the "Recovered/Recaptured Property Tax and Refund List" form have any amounts in column 4 for this district? (Other reductions)	No

Rate-Regulated Electric & Gas Utility Taxes (kWh/therms tax)	
Enter the estimated revenues to be received by this district for tax year 2026 for kWh/therms tax from rate-regulated electric & gas utility companies:	\$ 796

Recovery of Forgone Amounts:	
District's Existing Forgone Balance:	\$ 20,467
Will the district use its forgone balance to increase this year's budget?	Yes
Max Forgone Allowed to Recover for Maintenance & Operations (up to 1%):	\$ 12,962
Enter Amount of Forgone to be Recovered for Maintenance & Operations:	\$ 12,962
Max Forgone Allowed to Recover for Capital Projects (up to 3%):	\$ 7,505
Enter Amount of Forgone to be Recovered for Capital Projects:	\$ 7,505
Please complete and submit a resolution to recover forgone	

Non-Exempt Budget Increase Calculation Summary		
This section summarizes the allowable increases from the highest non-exempt property tax budget of the last 3 years (including replacements but not solar farm tax) (see 'L-2 worksheet' tab for calculation detail)		
Base budget increase selected (up to 3% selected above)	3.00%	\$ 37,011
New construction budget increase	2.06%	\$ 25,440
Effect of 8% cap on new construction & annexation increases	0.00%	\$ -
Effect of changing kWh/therms tax revenue	-0.06%	\$ (796)
Other reductions to levying authority	0.00%	\$ -
Extra increase to the maximum budget from forgone amounts (Maintenance & Operations)	1.00%	\$ 12,962
Extra increase to the maximum budget from forgone amounts (Capital Projects)	0.58%	\$ 7,505
Total non-exempt budget increase	6.66%	\$ 82,122

Previous Three Years' Property Tax Budget Data				
District Name: Sun Valley S/W				
Amounts from 'Maximum Budget & Forgone Amounts Worksheet':				
	2023	2024	2025	
Non-exempt property tax budget	\$ 1,150,671	\$ 1,196,893	\$ 1,232,748	
Agricultural Equipment Replacement Money (+)	\$ -	\$ -	\$ -	
2013 Personal Property Replacement Money (+)	\$ 851	\$ 851	\$ 851	
2022 Personal Property Replacement Money (+)	\$ 107	\$ 107	\$ 107	
Recovered Homeowner's Exemptions (+)	\$ -	\$ -	\$ -	
Other Reductions (+)	\$ -	\$ -	\$ -	
Solar Farm Tax Revenue (not added until line 26 after all growth calculations)	\$ -	\$ -	\$ -	
Forgone Recovered for Capital Projects (-)	\$ -	\$ -	\$ -	
TOTAL Non-Exempt Property Tax Budget (including replacements but not including solar farm tax revenue or forgone amounts recovered for capital projects):	\$ 1,151,629	\$ 1,197,851	\$ 1,233,706	

2026 L-2 Worksheet

District Name: Sun Valley S/W		District Type: Sewer and Water	
Allowable Base Budget Calculation:			
Highest of the Last 3 years Non-Exempt P-Tax Budget + P-Tax Replacements (from the 'Maximum Budget & Forgone Amounts Worksheet' and highlighted in the table above)		(1)	\$ 1,233,706
Selected Base Budget Growth Entered on the Dashboard = 3% (cannot exceed 3% of line 1)		(2)	\$ 37,011
New Construction, Annexation, & Expiring Urban Renewal Allowable Budget Increases Calculation:			
2025 Value of District's Operating Property from Each Applicable County:		Value	
Blaine		(3a)	\$ 5,099,125
		(3b)	
		(3c)	
		(3d)	
Total 2025 Operating Property Value (total of lines 3a thru 3d):		(3)	\$ 5,099,125
2026 District's Net Taxable Value & Estimated Sub-roll from Each Applicable County:		Value	
Blaine		(4a)	\$ 6,517,082,465
		(4b)	
		(4c)	
		(4d)	
Total 2026 Net Taxable Value & Estimated Sub-roll (total of lines 4a thru 4d):		(4)	\$ 6,517,082,465
Preliminary Levy Rate for New Construction:			
2026 New Construction Preliminary Levy Rate ((line 1 + line 2) / (line 3 + line 4)) = (\$1,270,717 / \$6,522,181,590)	(5)	0.000194830	
2026 Value of District's New Construction Roll from Each Applicable County:		Value	
Blaine		(6a)	\$ 130,576,840
		(6b)	\$ -
		(6c)	\$ -
		(6d)	\$ -
Total New Construction Roll (NOT including expiring Urban Renewal) (total of lines 6a thru 6d)		(6)	\$ 130,576,840
Allowable Budget Increase for New Construction Roll (multiply line 5 by line 6)		(7)	\$ 25,440
2026 Value of District's Annexed Property Subject to the 8% Cap:			
2026 Full Taxable Value of Annexation Assessed by County	(8)	\$ -	
90% of Annexation Value in line 8	(9)	\$ -	
Estimated Value of 2025 Annexed Operating Property (line 8 divided by line 4, then multiplied by line 3)	(10)	\$ -	
2026 annexation preliminary levy rate ((line 1 + line 2)/(line 3 + line 4 + line 10))	(11)	0.000194830	
Allowable Budget Increase for Annexations Subject to 8% Cap (multiply line 9 by line 11)	(12)	\$ -	
8% Cap on Allowable Non-Exempt Budget Increases (Except Expiring Urban Renewal):			
Total of Budget Increases Listed Above (line 2 + line 7 + line 12)	(13)	\$ 62,451	
Max 8% Cap on Budget Increases Listed Above (line 1 * 8%)	(14)	\$ 98,696	
8% Cap Adjustment for Non-Exempt Budget (line 14 minus line 13 or zero, whichever is smaller)	(15)		

2026 L-2 Worksheet

2026 Expiring Urban Renewal:					
Expiring Urban Renewal Increment Value to be Reduced to 80%	(16)	\$	-		
Expiring Urban Renewal Increment Value to be Reduced to 90%	(17)	\$	-		
Total Expiring Urban Renewal Increment Value after Reductions (line 16 * 80%) + (line 17 * 90%)	(18)	\$	-		
Allowable Budget Increase for Expiring Urban Renewal (line 18 multiplied by line 5)	(19)	\$	-		
				(22)	\$ -
				(23)	\$ 1,296,157
Previously Forgone Increases & Previous Solar Farm Tax:					
Total accrued forgone balance (from the 'Maximum Budget and Forgone Amount Worksheet')		\$	20,467		
Forgone amount to be recovered in this year's budget for Maintenance & Operations (up to 1% of line 23)	(24)	\$	12,962		
Forgone amount to be recovered in this year's budget for Capital Projects (up to 3% of line 23)	(25)	\$	7,505		
Solar Farm Tax received in the highest budget of the last 3 years (added back in after all growth calculations)	(26)	\$	-		
Maximum Non-Exempt Property Tax Budget After All Allowable Increases and Before Subtractions (line 23 + lines 24 thru 26)				(27)	\$ 1,316,624
Property Tax Replacements:					
Yearly amount of the agricultural equipment replacement money	(28)	\$	-		
Yearly amount of the 2013 personal property replacement money	(29)	\$	851		
Yearly amount of the 2022 personal property replacement money	(30)	\$	107		
Estimated tax for the current tax year from rate-regulated electric & gas companies	(31)	\$	796		
Recovered Homeowner's Exemption property tax	(32)				
Recaptured QIE	(33)				
Total Property Tax Replacements (Add lines 28 thru 33)	(34)	\$	1,754		
Other Subtractions from Levying Authority:					
Other reductions reported in column 4 of the Recovered/Recaptured Property Tax list	(35)				
Solar Farm Tax received in the current year (7/1/25 - 6/30/26)	(36)				
Total additional revenues to be subtracted from levying authority (Add lines 35 & 36)	(37)	\$	-		
Fire District Annexation (Cities Only):					
				(38)	\$ -
For School Districts Only:					
				(39)	
				(40)	
Maximum Allowable Non-Exempt Property Tax That Can Be Levied (Including Forgone Amount):					
Maximum non-exempt property tax budget including forgone amount (lines 27 - 34 - 37 - 38)	(41)	\$	1,314,870		

2026 Dollar Certification of Budget Request to Board of County Commissioners L-2 (the "L-2 Worksheet" and applicable "Voter Approved Fund Tracker" and budget publication must be attached)					41
District Name:		Sun Valley S/W			
Fund Name	Total Approved Budget*	Cash Forward Balance	Other revenue NOT shown in Column 5	Property Tax Replacements and Other Subtractions (Line 34 + Line 37 of 'L-2 Worksheet')	Balance to be levied Col. 2 minus (Cols. 3+4+5)
1	2	3	4	5	6
General	\$11,962,200	\$5,621,109	\$5,024,467	\$1,754	\$1,314,870
NON-LEVIED FUNDS (must net zero)					
Column Subtotal:	\$11,962,200	\$5,621,109	\$5,024,467	\$1,754	\$1,314,870
Maximum Allowable Non-Exempt Property Tax Amount to be Levied:					\$1,314,870
Exempt Funds (Bonds, Overrides, & Judgment Funds)					
Judgement Refunds 63-1305	\$629				\$629
Column Subtotal:	\$629				\$629
Column Total:	\$11,962,829	\$5,621,109	\$5,024,467	\$1,754	\$1,315,499
Expected Totals (for balancing purposes, values from 'L-2 Worksheet')				\$1,754	
I, the undersigned, attest that a public hearing was held and a resolution was adopted to: RESERVE the current year's forgone amount, OR RECOVER forgone amounts (line 24 + line 25 of the 'L-2 Worksheet')			Max Reserved Forgone:		
			Reserved Forgone:		
			Recovered Forgone:		
I have attached the adopted and signed resolution indicating the amount of forgone to be recovered.			Initials:		
I certify that the amounts shown above accurately reflect the budget being certified in accordance with the provisions of I.C. §63-803. To the best of my knowledge, this district has established and adopted this budget in accordance with all provisions of Idaho Law.					
Peter M. Hendricks				Board Chairman	
Printed Name	Signature of District Representative		Title		Date
Marybeth Collins, SVWSD Post Office Box 2410 Sun Valley, Idaho 83353			marybeth@svwspd.com		
Contact Name and Mailing Address			Email Address		
(208) 622-7610 x100			(208) 622-9129		
Phone Number (###) ###-### EXT ###			Fax Number (###) ###-###		

*Do not include revenue allocated to urban renewal agencies

**RESOLUTION OF THE BOARD OF DIRECTORS OF THE
SUN VALLEY WATER & SEWER DISTRICT
RESOLUTION NO. 2026-01**

WHEREAS, the Sun Valley Water and Sewer District (“District”), pursuant to, and in compliance with, the provisions of Idaho Code Section 42, Chapter 32, owns, operates and maintains a municipal water system, and a sewage collection and treatment system both of which are located in Blaine County, Idaho hereinafter referred to as “Water System” and “Sewer System,” respectively; and

WHEREAS, the Sun Valley Water and Sewer District currently has an established user fee schedule applicable to each distinct category of services provided from its municipal Water and Sewer System, to wit:

(a) For Water System users located within the boundaries of the District receiving water through a metered waterline, the current service rate is:

Tier 1 = zero to 25,000 gallons will be billed at \$1.74 per 1,000 gallons of water

Tier 2 = 25,001 gallons to 50,000 gallons will be billed at \$2.02 per 1,000 gallons of water

Tier 3 = 50,001 gallons to 75,000 gallons will be billed at \$2.33 per 1,000 gallons of water

Tier 4 = 75,001 gallons to 100,000 gallons will be billed at \$2.91 per 1,000 gallons of water

Tier 5 = above 100,000 gallons will be billed at \$4.04 per 1,000 gallons of water (collectively, the “Metered In-District Water Rate”); and \$21.97 per month, per equivalent connection, for non-metered water usage (“Non-Metered In-District Water Rate”);

(b) For Water System users located outside the boundaries of the District receiving water through a metered waterline, the current service rate is:

Tier 1 = zero to 25,000 gallons will be billed at \$2.61 per 1,000 gallons of water

Tier 2 = 25,001 gallons to 50,000 gallons will be billed at \$3.03 per 1,000 gallons of water

Tier 3 = 50,001 gallons to 75,000 gallons will be billed at \$3.50 per 1,000 gallons of water

Tier 4 = 75,001 gallons to 100,000 gallons will be billed at \$4.37 per 1,000 gallons of

water

Tier 5 = above 100,000 gallons will be billed at \$6.06 per 1,000 gallons of water (collectively, the “Metered Out-of-District Water Rate”); and \$33.47 per month, per equivalent connection, for non-metered water usage (“Non-Metered Out-of-District Water Rate”);

(c) For Reuse System users located within the boundaries of the District, the current service rate is \$1.37 per 1,000 gallons of water provided through a metered reuse waterline (“Metered In-District Reuse Rate”); and in the event domestic water is necessary, the current service rate is the Metered In-District Rate, as set forth above in Paragraph (a);

and;

WHEREAS, the Sun Valley Water and Sewer District also currently has an established sewer user fee for central sewer services from the District’s Sewer System for property and improvements located within the District of \$38.81 per month for each equivalent connection (“In-District Sewer User Fee”); and for such sewer services to property and improvements located outside the District, a user fee of \$58.21 per month for each equivalent connection (“Out-of-District Sewer User Fee”); and

WHEREAS, the Board of Directors, pursuant to provisions of Idaho Code Section 42-3212, has reviewed its established user fee structure, and has determined that an increase therein for some of its water user fees is at this time reasonable and necessary;

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors that effective December 1, 2026, and continuing thereafter until duly amended, the following user rate fees shall be applied for water and sewer services provided by the District:

- (a) Establish Water user fee for central water services from the District’s Water System for property and improvements located within the District of \$24.20 per month for each equivalent connection (“In-District Water User Fee”); and for such water services to property and improvements located outside the District, a user fee of \$36.85 per month for each equivalent connection (“Out-of-District Water User Fee”); and
- (b) The Metered In-District Water Rate will be calculated, assessed, and billed monthly in a tiered format as follows:

Tier 1 = zero to 24,999 gallons will be billed at \$2.04 per 1,000 gallons of water

Tier 2 = 25,000 gallons to 49,999 gallons will be billed at \$3.67 per 1,000 gallons of water

Tier 3 = 50,000 gallons to 74,999 gallons will be billed at \$4.65 per 1,000 gallons of water

Tier 4 = 75,000 gallons to 99,999 gallons will be billed at \$6.41 per 1,000 gallons of water

Tier 5 = 100,000 gallons to 149,999 gallons will be billed at \$7.96 per 1,000 gallons of water

Tier 6 = 150,000 gallons to 399,999 gallons will be billed at \$9.29 per 1,000 gallons of water

Tier 7 = above 400,000 gallons will be billed at \$9.61 per 1,000 gallons of water;

(c) The Metered In-District Rate for commercial snowmaking, commercial laundry will be billed at Tier 1 irrigation rate

Tier 1 = zero to 999,999 gallons will be billed at \$2.04 per 1,000 gallons of water

Tier 2 = above 1,000,000 gallons will be billed at \$3.67 per 1,000 gallons of water

(d) The Metered Out-of-District Water Rate will be calculated, assessed and billed monthly in a tiered format as follows:

Tier 1 = zero to 24,999 gallons will be billed at \$3.06 per 1,000 gallons of water

Tier 2 = 25,000 gallons to 49,999 gallons will be billed at \$5.51 per 1,000 gallons of water

Tier 3 = 50,000 gallons to 74,999 gallons will be billed at \$6.98 per 1,000 gallons of water

Tier 4 = 75,000 gallons to 99,999 gallons will be billed at \$9.62 per 1,000 gallons of water

Tier 5 = 100,000 gallons to 149,999 gallons will be billed at \$11.94 per 1,000 gallons of water

Tier 6 = 150,000 gallons to 399,999 gallons will be billed at \$13.94 per 1,000 gallons of water

Tier 7 = above 400,000 gallons will be billed at \$14.42 per 1,000 gallons of water

- (e) The Metered In-District Reuse Rate will be calculated, assessed and billed monthly at \$1.41 per 1,000 gallons of water; and if reuse water is unavailable, the service rate will be calculated, assessed, and billed monthly as the revised Metered In-District Water Rate set forth above in Paragraph (a).
- (f) The established sewer user fee for central sewer services from the District's Sewer System for property and improvements located within the District of \$42.70 per month for each equivalent connection ("In-District Sewer User Fee"); and for such sewer services to property and improvements located outside the District, a user fee of \$64.05 per month for each equivalent connection ("Out-of-District Sewer User Fee").

DATED this 13th day of August, 2026.

SUN VALLEY WATER & SEWER DISTRICT

Peter M. Hendricks, Chairman

STATE OF IDAHO)
ss.
County of Blaine)

On this ____ day of August, 2026, before me, a Notary Public, in and for said County and State, personally appeared PETER M. HENDRICKS, known or identified to me to be the Chairman of the Sun Valley Water and Sewer District, the corporation that executed the foregoing instrument, and acknowledged to me that such corporation executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year in this certificate first above written.

NOTARY PUBLIC FOR IDAHO

Residing at: _____

CERTIFICATION

The undersigned, HARRY GRIFFITH, duly appointed and acting secretary of the Sun Valley Water and Sewer District, 49 Larry's Lane, Sun Valley, Idaho, 83353, hereby certifies that the foregoing resolution was duly adopted by its Board of Directors at a duly constituted meeting thereof held on the ____ day of August, 2026, and that the foregoing is a true and correct copy thereof.

Harry Griffith, Secretary

DRAFT

**RESOLUTION OF THE BOARD OF DIRECTORS OF THE
SUN VALLEY WATER AND SEWER DISTRICT
RESOLUTION NO. 2026-02**

WHEREAS, to address a portion of its costs and expenses budget for each fiscal year the District is authorized and empowered by Title 42, Chapter 32 of the Idaho Code to annually levy, and certify to Blaine County, taxes on real property within the District; and

WHEREAS, the District has, on an even date herewith, officially approved its budget for its 2026-2027 fiscal year (“2026-2027 Budget”); and

WHEREAS, Idaho Code, including § 63-802 thereof provides limits on the maximum amount of property tax revenues which the District can certify to Blaine County and collect to finance portions of each of its annual budgets; and

WHEREAS, Idaho Code § 63-802 further provides that in the event the District, in connection with any of its annual budgets, elects to certify to Blaine County and collect less than the maximum amount of property tax revenues to which it is statutorily entitled, it may, upon adopting a resolution stating its intention to do so, reserve the right to recover all or any portions of the forgone amounts in said subsequent years.

WHEREAS, in connection with the 2026-2027 Budget, the District has elected to use forgone levy and collection of \$20,467 in real property taxes to which it is entitled. (“Forgone Amount”)

NOW, THEREFORE, BE IT RESOLVED by its Board of Directors that the Sun Valley Water and Sewer District, pursuant to the provisions of Idaho Code § 63-802, hereby reserves the right in subsequent years to recover the above-described Forgone Amount of real property tax revenues, in an amount not to exceed \$20,467.

APPROVED this 13th day of August, 2026.

SUN VALLEY WATER AND SEWER DISTRICT

PETER M. HENDRICKS, Chairman

STATE OF IDAHO)
)ss.

County of Blaine)

On this 13th day of August, 2026, before me, a Notary Public, in and for said County and State, personally appeared **Peter M. Hendricks**, known or identified to me to be the Chairman of the Sun Valley Water and Sewer District, the corporation that executed the foregoing instrument, and acknowledged to me that such corporation executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year in this certificate first above written.

NOTARY PUBLIC FOR IDAHO

Residing at: _____

CERTIFICATION

The undersigned, Harry Griffith, duly appointed and acting secretary of the Sun Valley Water and Sewer District, 49 Larry's Lane, Sun Valley, Idaho, 83353, hereby certifies that the foregoing resolution was duly adopted by its board of directors at a duly constituted meeting thereof held on the 13th day of August, 2026, and that the foregoing is a true and correct copy thereof.

Secretary

**RESOLUTION OF THE BOARD OF DIRECTORS OF THE
SUN VALLEY WATER AND SEWER DISTRICT
RESOLUTION NO. 2026-03**

WHEREAS, pursuant to Idaho Code § 42-3212, the Board of Directors of the Sun Valley Water and Sewer District (“District”) are charged with the management, control, and supervision of the business affairs of the District; and

WHEREAS, more specifically, Idaho Code § 42-3212 (l) provides authority for the District to fix, and from time to time increase or decrease water and sewer rates, tolls or charges for services or facilities furnished by the District; and

WHEREAS, more specifically, Idaho Code § 42-3212 (l) provides that all such rates, tolls not paid within sixty (60) days after the date fixed for the payment thereof shall become delinquent; and

WHEREAS, by the authority vested in it by the Idaho Code, the Board of Directors of the District desires to herein amend the District’s current fee schedule to incorporate late fees for delinquent billing.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the Sun Valley Water and Sewer District that any delinquency shall be assessed a penalty fee of 1.5% per month. Interest will also accrue on any outstanding fees, tolls, exclusive of assessed late fees, penalties, interest and other costs of collection, specially including but not limited, to attorneys fees, at the rate of 18% per annum. Fees will be assessed monthly. The Board shall certify the delinquent amount to the Blaine County tax collector by the first day of August, who shall place the amount on the tax roll of the property to which unpaid services were provided.

BE IT FURTHER RESOLVED that the newly adopted late fees set for the hereinabove shall supersede and replace any and all preceding connection fees previously adopted or implemented by the District for connection to its Water System and/or Sewer System, and shall remain in effect until modified or rescinded by a subsequent resolution of the Board of Directors of the Sun Valley Water and Sewer District.

APPROVED this 13th day of August 2026.

SUN VALLEY WATER AND SEWER DISTRICT

PETER M. HENDRICKS, Chairman

STATE OF IDAHO)
 ss.
County of Blaine)

On this 13th day of August, 2026, before me, a Notary Public, in and for said County and State, personally appeared **PETER M. HENDRICKS**, known or identified to me to be the **Chairman of the Board of Directors of the Sun Valley Water and Sewer District**, the political subdivision of the States of Idaho, that executed the foregoing instrument, and acknowledged to me that such corporation executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year in this certificate first above written.

NOTARY PUBLIC FOR IDAHO

Residing at:_____

CERTIFICATION

The undersigned, **Harry Griffith**, duly appointed and acting **Secretary of the Board of Director of the Sun Valley Water and Sewer District**, 49 Larry's Lane, Sun Valley, Idaho, 83353, hereby certifies that the foregoing resolution was duly adopted by its Board of Directors at a duly constituted meeting thereof held on the 13th day of August 2026, and that the foregoing is a true and correct copy thereof.

Harry Griffith, Secretary